



Fixed Income Securities

Issuer	Security Code (Ticker)	ISIN	Nominal Value	Issue Size	Issue Date	Maturity Date	Coupon Rate	Coupon Frequency	Traded on GSE
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO06R	GE8790604168	GEL 1,000,000	GEL 300,000,000	16.08.2022	16.08.2027	TIBR	Quarterly	No
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO05R	GE8790604143	GEL 1,000,000	GEL 100,000,000	23.06.2022	20.06.2027	TIBR + 0.05%	Semi-annually	No
Asian Development Bank (ADB)	#ADB06S	GE8790704133	GEL 1,000	GEL 161,045,000	10.06.2022	10.06.2028	TIBR6M minus 25 basis points	Semi-annually	No
Asian Development Bank (ADB)	#ADB05P	GE8790604127	GEL 1,000	GEL 144,941,000	10.06.2022	10.06.2025	TIBR6M minus 30 basis points	Semi-annually	No
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO04R	GE8790604119	GEL 1,000,000	GEL 30,000,000	25.03.2022	25.03.2027	3m NBG CD	Quarterly	No
IG Development LLC	\$IGD01O	GE2700604103	USD 1,000	USD 15,000,000	17.12.2021	28.01.2024	6.75% (Fixed)	Semi-annually	Yes
Lisi Lake Development JSC	\$LLD02O	GE2700604095	USD 10,000	USD 12,000,000	17.12.2021	17.12.2024	6.5% (Fixed)	Quarterly	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR11O	GE8790604085	GEL 100,000	GEL 87,800,000	30.11.2021	29.11.2024	TIBR3M	Quarterly	No
JSC Nikora Trade	#NKR03O	GE2700604061	GEL 1,000	GEL 35,000,000	12.11.2021	12.11.2024	TIBR3M	Quarterly	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR10P	GE8790604077	GEL 500,000	GEL 128,000,000	12.11.2021	12.08.2025	TIBR3M	Quarterly	No
European Bank for Reconstruction and Development (EBRD)	#EBR09P	GE8790604051	GEL 500,000	GEL 93,000,000	08.10.2021	08.07.2025	TIBR3M	Quarterly	No
European Bank for Reconstruction and Development (EBRD)	#EBR08Q	GE8790604044	GEL 500,000	GEL 92,000,000	30.09.2021	30.09.2026	TIBR3M	Quarterly	No

LLC Georgian Leasing Company	\$GLC06N	GE2700604038	USD 1,000	USD 12,000,000	12.07.2021	12.07.2023	5.75% (Fixed)	Semi-annually	Yes
LLC Georgian Leasing Company	@GLC07N	GE2700604020	EUR 1,000	EUR 3,000,000	12.07.2021	12.07.2023	4.75% (Fixed)	Semi-annually	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR07M	GE8790604010	GEL 500,000	GEL 157,500,000	24.06.2021	27.12.2022	TIBR3M	Quarterly	No
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO03Q	GE8790604002	GEL 1,000,000	GEL 34,000,000	28.05.2021	28.05.2026	3m NBG CD	Quarterly	No
LLC Kakhetian Traditional Winemaking	\$KTW01M	GE2700603972	USD 1,00 0	USD 10,000,000	29.12.2020	29.12.2022	9% (Fixed)	Quarterly	Yes
International Finance Corporation (IFC)	#IFC04P	GE8790603913	GEL 100,000	GEL 100,000,000	14.04.2020	14.04.2025	9.491% (Fixed)	Semi-annually	Yes
JSC TBC Leasing	#TBL05N	GE2700603907	GEL 1,000	GEL 70,000,000	20.03.2020	20.03.2023	TIBR3M + 3.25%	Quarterly	Yes
International Finance Corporation (IFC)	#IFC03O	GE8790603897	GEL 100,000	GEL 100,000,000	27,12,2019	27,12,2024	9.406% (Fixed)	Semi-annually	Yes
JSC EVEX Hospitals	#MCE03O	GE2700603881	GEL 100,000	GEL 50,000,000	6.11.2019	6.11.2024	NBG Refinancing Rate + 3.1%	Quarterly	Yes
JSC Georgia Real Estate	\$M205M	GE2700603865	USD 1,000	USD 35,000,000	7.10.2019	7.10.2022	7.5% (Fixed)	Semi-annually	Yes
JSC Nikora	#NKR02M	GE2700603873	GEL 1,000	GEL 28,000,000	18.10.2019	18.10.2022	TIBR3M + 4%	Quarterly	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR04M	GE8790603830	GEL 1,000	GEL 27,919,000	12.07.2019	12.07.2024	TIBR3M	Quarterly	No
Asian Development Bank (ADB)	#ADB04O	GE8790603822	GEL 500,000	GEL 30,000,000	15.07.2019	15.07.2024	3m NBG CD + 0.2%	Quarterly	Yes
JSC TBC Bank	\$TBC02	XS1843433126	N/A	USD 125,000,000	03.07.2019	N/A	10.775% fixed for 5y, 8.995% + 5y SWAP rate thereafter	Semi-annually	Yes
JSC TBC Bank	\$TBC01O	XS1843434363	N/A	USD 300,000,000	19.06.2019	19.06.2024	5.75% (Fixed)	Semi-annually	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR05N	GE8790603772	GEL 1,000	GEL 90,000, 000	25.03.2019	25.03.2023	TIBR3m + 0.2%	Quarterly	No
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO03O	GE8790603780	GEL 1,000,000	GEL 26,000,000	22.03.2019	11.03.2024	3m NBG CD	Quarterly	No
JSC Georgian Beer Company	#GBC01N	GE2700603725	GEL 5,000	GEL 25,000,000	21.12.2018	21.12.2023	NBG Refinancing Rate + 4%	Quarterly	Yes
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO02N	GE8790603707	GEL 100,000	GEL 103,000,000	22.11.2018	20.11.2023	3m NBG CD	Quarterly	Yes

Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (FMO)	#FMO01N	GE8790603665	GEL 1,000,000	GEL 160,000,000	31.07.2018	20.07.2023	3m NBG CD	Quarterly	Yes
Black Sea Trade and Development Bank (BSTDB)	#BSB05N	GE8790603624	GEL 500,000	GEL 50,000,000	27.06.2018	27.06.2023	3m NBG CD	Quarterly	Yes
European Bank for Reconstruction and Development (EBRD)	#EBR04M	GE8790603582	GEL 1,000,000	GEL 135,000,000	21.12.2017	21.12.2022	3m NBG CD	Quarterly	No

Equity Securities					
Issuer	Security Code (Ticker)	ISIN	Nominal Value	Class of Shares	Traded on GSE
JSC Metro Euphoria Hotel Batumi	MEHBB	GE1100003932	GEL 1.00	Ordinary (B)	Yes
JSC Amaltea	AMA	GE1100000136	USD 1.00	Ordinary	No
JSC Bagrationi 1882	BAGR	GE1100000045	GEL 1.00	Ordinary	No
JSC Borjomminwater	BMIN	GE1100002736	USD 1.00	Ordinary	No
JSC United Telecommunication Company of georgia	UTC	GE1100003098	GEL 1.00	Ordinary	No
JSC Green Insurance Georgia	GIGB	GE1100003965	GEL 1.00	Ordinary (B)	Yes
JSC Ekrani-Lilo	EKRL	GE1100001019	GEL 1.00	Ordinary	No
JSC VTB Bank (Georgia)	UGB	GE1100000029	GEL 1.00	Ordinary	Yes
JSC Tbilisi Paper Factory	TQF	GE1100000151	USD 1.46	Ordinary	No
JSC Telasi	AEST	GE1100000474	GEL 1.00	Ordinary	Yes
PLC Teliani Valley	WINE	GE1100003130	GEL 0.01	Ordinary	No
JSC Isani-Kartu	ISKA	GE1100000219	USD 1.00	Ordinary	Yes
JSC Factory Maghlimsheni	MAGM	GE1100001753	GEL 1.00	Ordinary	No
JSC Caucasus Energy & Infrastructure	NRGY	GE1100003155	GEL 0.25	Ordinary	No

JSC Central Aquatic Sports Complex Vere	VERE	GE1100001845	GEL 1.00	Ordinary	No
JSC Liberty Bank	BANK	GE1100000300	GEL 0.01	Ordinary	Yes
JSC Small and Medium Business Investment Fund Green Capital	STP	GE1100002892	USD 1.00	Ordinary	No
JSC Nino	NINO	GE1100000458	GEL 1.00	Ordinary	No
JSC Orbeli-trans	ORBT	GE1100001159	GEL 0.50	Ordinary	No
JSC Oxino	OXIN	GE1100001134	USD 2.00	Ordinary	No
JSC Pirimze	PIRM	GE1100001068	GEL 1.30	Ordinary	No
JSC Sanatorium Likany	LIKN	GE1100002728	GEL 1.00	Ordinary	No
JSC Sarajishvili	ENIS	GE1100000482	GEL 5.70	Ordinary	Yes
JSC Hotel Adjara	HAJR	GE1100000359	USD 1.00	Ordinary	No
JSC Hotel Iveria	HIVR	GE1100000326	USD 1.00	Ordinary	No
JSC Sakagromankana	SAM	GE1100000946	GEL 1.00	Ordinary	No
JSC Georgia-Lada	SLAD	GE1100001076	USD 1.00	Ordinary	No
JSC Bank of Georgia	GEB	GE1100000276	GEL 1.00	Ordinary	Yes
JSC Naturalproduct	AROK	GE1100002306	USD 1.00	Ordinary	No
JSC Saksashenmetzniereba	SSM	GE1100000417	GEL 19.48	Ordinary	No
JSC Georgian Waterproject	STSP	GE1100000391	GEL 1.00	Ordinary	No
JSC Transmsheni	TRMS	GE1100001183	USD 1.00	Ordinary	Yes
JSC Universal	UNVR	GE1100001704	GEL 1.00	Ordinary	No
JSC Kazbegi	KAZB	GE1100001662	GEL 1 .00	Ordinary	No
JSC Khashuri Glass Tare	KHMT	GE1100002363	USD 1.00	Ordinary	No
JSC Liberty Consumer	GTC	GE1100003114	GEL 0.01	Ordinary	No